

**STANDBY BOND PURCHASE AGREEMENT (“SBPA”)
THE UTAH WATER FINANCE AGENCY AND CENTRAL UTAH WATER CONSERVANCY
DISTRICT**

**NOTICE FOR
REQUEST FOR PROPOSALS (“RFP”)**

DESCRIPTION OF WORK: The Utah Water Finance Agency (“UWFA” or the “Agency”) is soliciting proposals from select financial institutions to provide a liquidity facility (“SBPA”) for the Series B Program Revenue Bonds (variable rate demand bonds) Series B-2 (CUSIP 917572 TV 1), in the amount of \$54,655,000 with a final maturity of October 1, 2035. The UWFA Series B-2 bonds were issued for Central Utah Water Conservancy District (the “District”).

RECEIPT OF PROPOSALS: Proposals will be received electronically by the District until **2:00 PM MT on Friday, January 22, 2021**, for SBPA. Proposals should be submitted electronically as a locked PDF file to shawn@cuwcd.com, david@lewisyoung.com, and candallj@stifel.com. Any proposals received after the Proposal Closing Time may not be considered.

OBTAINING REQUEST FOR PROPOSAL DOCUMENTS: The RFP will be available Friday, January 8, 2021 by emailing the Agency’s and District’s Financial Advisors at david@lewisyoung.com . The Agency and District will not provide hard copies of the RFP.

RFP Contact: All questions related to the proposal shall be directed to the Agency’s and District’s Financial Advisor,

David Robertson
Lewis Young Robertson and Burningham
Phone: (801) 596-0700
Email: david@lewisyoung.com

ISSUERS’S RIGHT RESERVED: The Agency and the District reserve the right to reject any or all proposals, to waive any formality, or technicality in a proposal, and to make award based on the selection criteria listed in the RFP as deemed in the best interests of the District, or the public good.

RFP SCHEDULE:

Request for Proposals Available Friday, January 8, 2021
Request for Proposals DueFriday 2:00 PM MT, January 22, 2021
Award of Contract(s)at a District Board Meeting (See RFP)