



CENTRAL UTAH WATER
CONSERVANCY DISTRICT

OFFICERS
Al Mansell, President
Shelley Brennan, Vice President
Gene Shawcroft, General Manager/CEO

TO WHOM IT MAY CONCERN:

The Central Utah Water Conservancy District (the "District") has retained Lewis Young Robertson & Burningham, Inc. ("LYRB") as its financial advisor for all debt issuances. LYRB is a registered municipal advisor with the Securities and Exchange Commission and the Municipal Securities Rulemaking Board. The District is represented by and relies upon LYRB to provide advice on proposals from financial services firms concerning the issuance of municipal securities and municipal financial products including investments of bond proceeds and escrow investments and consideration of municipal derivatives. The District intends to seek and consider the advice, analysis and perspective of LYRB before acting upon an such proposals.

TRUSTEES
G. Wayne Andersen
Roddie (JR) Bird
E. James (Jim) Bradley
Shelley Brennan
Max Burdick
Kirk L. Christensen
Steve Farrell
Tom Dolan
Nathan Ivie
Bill Lee
Al Mansell
Michael J. McKee
Greg McPhie
Aimee Winder Newton
Edwin Boyd Sunderland
Gawain Snow
Byron Woodland
Boyd Workman

The District recognizes that financial services firms have financial and other interest that differ from its own and, therefore, do not anticipate a fiduciary relationship to arise. If a financial services firm intends to avail itself of the IRMA exemption, the District requests that it supply, directly to LYRB, written materials setting forth the material contents of its presentation prior to approach the District. LYRB will respond to any reasonable requests financial services firms may have.

Financial services firms may rely on this notice for purposes of qualifying for the "IRMA exemption" and underwriters may rely on this notice with respect to "Covered Advice" until June 30, 2024 or the District's replacement of this notice with an updated letter posted on the District's website. For more information on bonds issued by Central Utah Water please review <https://emma.msrb.org/#> and search for Central Utah Water in the issuer name or description.

The name and contact information of LRYB is as follows:

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