

**FINANCIAL ADVISOR SERVICES
CENTRAL UTAH WATER CONSERVANCY DISTRICT**

REQUEST FOR PROPOSALS

RECEIPT OF PROPOSALS: Proposals will be received at the Central Utah Water Conservancy District, 1426 E 750 N Suite 400, Orem, Utah 84097-5474, until **12:00 PM MST on Friday, February 8, 2019**, for Financial Advisor Services.

DESCRIPTION OF WORK: The Central Utah Water Conservancy District (“District”) is soliciting professional proposals from interested financial advisor firms to provide financial advisor services consisting of on-going advice pertaining to proposed and existing bond issues and investment of District funds and related matters, using a multi-year contract in accordance with Utah Code Ann. § 63G-6a-1204. The District’s financial advisor shall be prepared to provide certain services that shall include, but not necessarily be limited to, the preparation and presentation of information to rating agencies and bond insurance companies; structuring of bond issues; preparation of official statements; assisting with underwriter(s) selection; coordination of the particulars of issuing bonds; interfacing with bond counsel; assisting with arbitrage and other compliance; assisting with investing of reserves, other District funds, and related matters; assisting with strategic and long-term financial planning; analyzing cost savings or other benefits resulting from federal lending or in refinancing outstanding debt obligations; analyzing the financing impact of project costs; assisting with cash flow projections, projecting facility reserves, updating project financial models, and analyzing rates/fees/charges of the District.

RECEIPT OF PROPOSALS: The proposals will be received until **12:00 PM MST on Friday, February 8, 2019**. Any proposal received after the closing time for receipt of proposals will be returned unopened.

OBTAINING RFP DOCUMENTS: The RFP is titled “FINANCIAL ADVISOR SERVICES RFP”. The RFP will be available Tuesday, January 22, 2019, on www.cuwcd.com and may be downloaded after registering contact information. The District will not provide hard copies of the RFP.

PRESENTATION BY PROPOSERS: The District may select the most qualified firm solely based on the proposals received. However, the District may invite two or more of the proposers determined as the most qualified to make a 15-minute presentation followed by a 15-minute question and answer session before the selection committee. The presentations will be held on **Friday, February 15, 2019**, if needed.

Proposal Contact: All communication related to the WORK shall be directed to the General Manager to submit Proposal.

Gene Shawcroft, P.E., General Manager
Central Utah Water Conservancy District
1426 E 750 N
Suite 400

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CENTRAL UTAH WATER CONSERVANCY DISTRICT**

Orem, Utah 84097-5474
Phone: (801) 226-7100
Email: gene@cuwcd.com

OWNER'S RIGHT RESERVED: The District reserves the right to reject any or all proposals, to waive any formality, or technicality in a proposal, and to make award based on the selection criteria listed in the RFP as deemed in the best interests of the District, or the public good.

RFP SCHEDULE:

Request for Proposals AvailableTuesday, January 22, 2019
Request for Proposals Due Friday 12:00 P.M. February 8, 2018
Possible Oral Interviews (if needed)Friday, February 15, 2018
Award of Agreement at a Subsequent District Board Meeting